## **HOW TENABLE ONE STACKS UP TO COMPETITORS**

		TRADITIO	ONAL VM	PLATFORM VENDORS			PURE PLAY VENDORS			
Key Features	TENABLE	Qualys	Rapid7	CRWD	MSFT	Palo Alto	Cloud	Identity	ASM	ОТ
Lumin Exposure view (VM, WAS, cloud, identity, OT, ASM)										
Risk-based Vulnerability Management										
Multi-Cloud CSPM										
Web Application Scanning										
Attack Surface Management										
Attack Path Analysis		0								
Identity Systems Security										
OT Security		0								

Qualys, Rapid 7 is following a similar EM path but lacking Identity and OT security story EDR/XDR players leverage presence and install base to claim the security data platform role and moving into EM space Cloud vendors drifting into our space as cloud assets become a big chunk of exposure, but can't offer coverage beyond cloud

